

Neles Easyflow™ J9S series jacketed flanged ball valve 1" - 4" (DN15 - DN100)

Installation, maintenance and
operating instructions

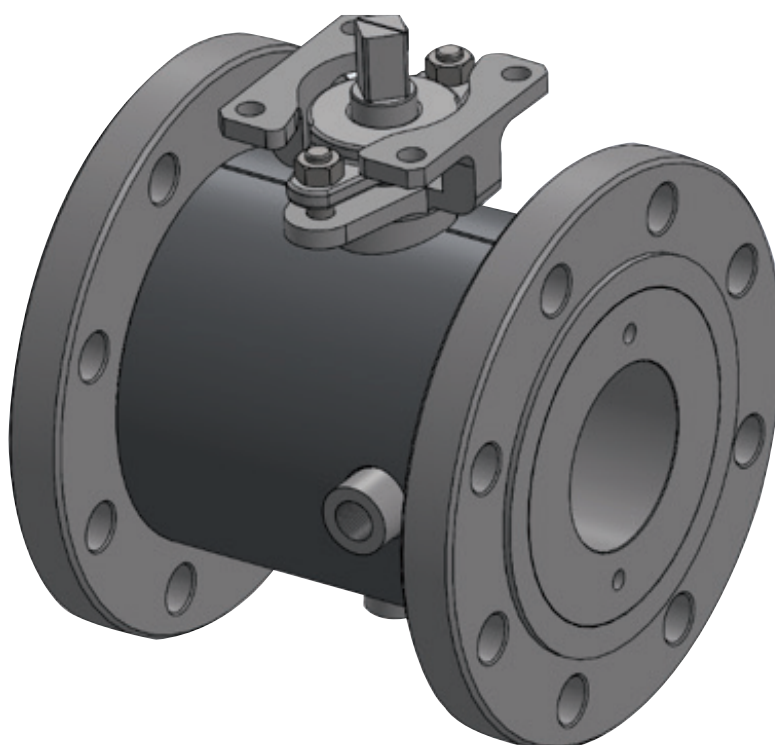


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READ THESE INSTRUCTIONS FIRST!

These instructions provide information about safe handling and operation of the valve.

If you require additional assistance, please contact the manufacturer or manufacturer's representative.

SAVE THESE INSTRUCTIONS!

Addresses and phone numbers are printed on the back cover.

1. GENERAL

1.1 SCOPE OF THE MANUAL

This instruction manual contains important information regarding the installation, operation and maintenance of Neles Easyflow™ J9S series fully jacketed flanged seat supported ball valves. Please read these instructions carefully and save them for future reference.

WARNING:

USE OF THE VALVE IS APPLICATION SPECIFIC. BE SURE THAT THE VALVE IS SUITABLE FOR ITS INTENDED SERVICE. IF YOU HAVE ANY QUESTIONS CONCERNING THE USE, APPLICATION OR COMPATIBILITY OF THE VALVE WITH THE INTENDED SERVICE, CONTACT NELES FOR MORE INFORMATION.

1.2 VALVE MARKINGS

The valve has a name plate attached to the valve body. The name plate markings identify the size, materials of construction, pressure rating, month and year of construction, and a unique manufacturing order number.

1.3 SAFETY PRECAUTIONS

WARNING:

DO NOT EXCEED THE VALVE PERFORMANCE LIMITATIONS!

EXCEEDING THE PRESSURE OR TEMPERATURE LIMITATIONS MARKED ON THE VALVE LABEL PLATE MAY CAUSE DAMAGE AND LEAD TO UNCONTROLLED PRESSURE RELEASE. DAMAGE OR PERSONAL INJURY MAY RESULT.

WARNING:

SEAT AND BODY RATINGS!

THE PRACTICAL AND SAFE USE OF THIS PRODUCT IS DETERMINED BY BOTH THE SEAT AND BODY RATINGS. READ THE LABEL PLATE AND CHECK BOTH RATINGS. SOME SEAT MATERIALS HAVE PRESSURE RATINGS THAT ARE LESS THAN THE BODY RATING. ALL OF THE BODY AND SEAT RATINGS ARE DEPENDENT ON VALVE TYPE AND SEAT MATERIAL. DO NOT EXCEED THESE RATINGS!

WARNING:

BEWARE OF BALL MOVEMENT!

KEEP HANDS, OTHER PARTS OF THE BODY, TOOLS AND OTHER OBJECTS OUT OF THE OPEN FLOW PORT. LEAVE NO FOREIGN OBJECTS INSIDE THE PIPELINE. WHEN THE VALVE IS ACTUATED, THE BALL FUNCTIONS AS A CUTTING DEVICE. DISCONNECT ANY PNEUMATIC SUPPLY LINES, ANY ELECTRICAL POWER SOURCES AND MAKE SURE SPRINGS IN SPRING-RETURN ACTUATORS ARE IN THE FULL EXTENDED/RELAXED STATE BEFORE PERFORMING ANY VALVE MAINTENANCE. FAILURE TO DO THIS MAY RESULT IN DAMAGE OR PERSONAL INJURY!

WARNING:

WHEN HANDLING THE VALVE OR VALVE/ACTUATOR ASSEMBLY, TAKE ITS WEIGHT INTO ACCOUNT!

NEVER LIFT THE VALVE OR VALVE/ACTUATOR ASSEMBLY BY THE ACTUATOR, POSITIONER, LIMIT SWITCH OR THEIR PIPING. PLACE LIFTING DEVICES SECURELY AROUND THE VALVE BODY. FAILURE TO FOLLOW THESE INSTRUCTIONS MAY RESULT IN DAMAGE OR PERSONAL INJURY FROM FALLING PARTS (SEE **FIGURE 1**).

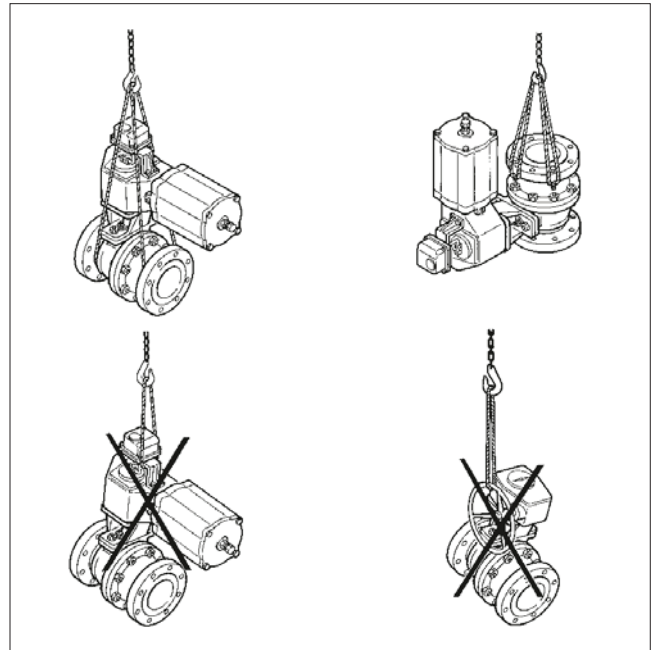


Figure 1. Lifting of the valve assembly

2. TRANSPORTATION AND STORAGE

Check the valve and the accompanying devices for any damage that may have occurred during transport.

Store the valve carefully. Store indoors in a cool, dry place.

Do not remove the flow port protectors until installing the valve.

Move the valve to its intended location just before installation.

If the valve(s) are to be stored for a long duration, follow the recommendations of IMO-S1.

3. INSTALLATION

3.1 GENERAL

Remove the flow port protectors and check that the valve is clean inside. Clean valve if necessary.

Flush the pipeline and also the jacket cavity carefully before installing the valve. Foreign objects, such as sand or pieces of welding electrodes, will damage the ball and seats.

3.2 INSTALLING IN THE PIPELINE

WARNING:

THE VALVE SHOULD BE TIGHTENED BETWEEN FLANGES USING GASKETS AND FASTENERS COMPATIBLE WITH THE APPLICATION, AND IN COMPLIANCE WITH APPLICABLE PIPING CODES AND STANDARDS. CENTER THE VALVE AND FLANGE GASKETS CAREFULLY BETWEEN FLANGES. DO NOT ATTEMPT TO CORRECT PIPELINE MISALIGNMENT BY MEANS OF FLANGE BOLTING!

The valve may be installed in any position and offers tight shut-off in either flow direction.

Refer to section 4, **MAINTENANCE** for stem seal adjustment. If there is seepage past the stem seal upon installation, it means the valve may have been subject to wide temperature variations in shipment. Leak-tight performance will be restored by a simple stem seal adjustment described in the section 4. If any leakage is observed in the jacketing, please inspect the jacket weld area with valve body.

3.3 VALVE INSULATION

Neles Easyflow J9S ball valves do not require insulation as they already have a jacket welded to them. If desired, the valve may be insulated; however, the insulation must not continue above the upper level of the valve. See **Figure 2** Insulation of valve.

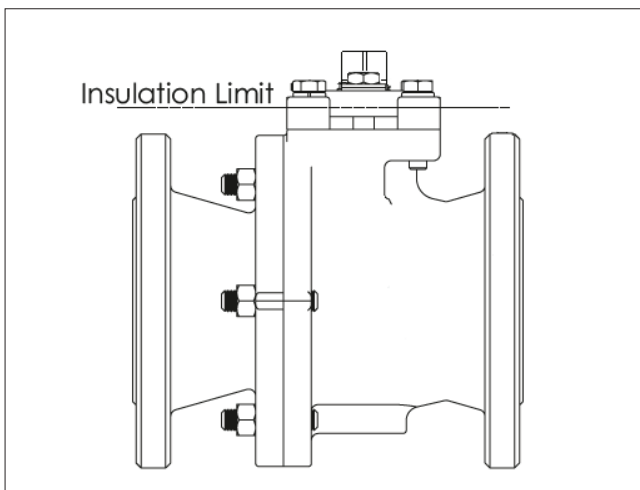


Figure 2. Insulation of the valve

3.4 ACTUATOR

WARNING:

WHEN INSTALLING THE ACTUATOR ON THE VALVE, MAKE SURE THAT THE VALVE ASSEMBLY FUNCTIONS PROPERLY. INFORMATION ON ACTUATOR INSTALLATION IS GIVEN IN SECTION 7 OR IN THE SEPARATE ACTUATOR INSTRUCTIONS.

The actuator should be installed in a manner that allows plenty of room for its removal.

The actuator must not touch the pipeline, tanks, walls, or other equipment because vibration may interfere with its operation.

3.5 COMMISSIONING

Ensure that there is no dirt or foreign objects left inside the valve or jacketing or pipeline. Flush the pipeline and the jacketing carefully. Make sure that the valve is fully open and jacketing ports are unplugged when flushing.

Ensure that all nuts, fittings, and cables are properly fastened.

If so equipped, check that the actuator positioner and/ or switch(s) are correctly adjusted. Actuator adjustment is in Section 5. To adjust any accompanying device(s) refer to the separate control equipment instruction manuals.

4. MAINTENANCE

4.1 GENERAL

Although Neles Easyflow valves are designed to work under severe conditions, proper preventative maintenance can significantly help to prevent unplanned downtime and reduce the total cost of ownership. Neles recommends inspecting valves at least every five (5) years. The inspection and maintenance frequency depend on the actual application and process condition. Routine maintenance consists of tightening the gland flange bolts (item 16 in **exploded view**) periodically to compensate for stem seal wear.

Always loosen and tighten fasteners with the appropriate wrench to avoid damaging the valve, handle, linkage, actuator, fittings or flats.

Overhaul maintenance consists of replacing seats and seals. These parts may be obtained from Neles or an Authorized Neles Distributor.

WARNING:

FOR YOUR SAFETY, IT IS IMPORTANT THE FOLLOWING PRECAUTIONS BE TAKEN PRIOR TO REMOVAL OF THE VALVE FROM THE PIPELINE OR BEFORE ANY DISASSEMBLY:

1. BE SURE YOU KNOW WHAT FLUID IS IN THE PIPELINE. IF THERE IS ANY DOUBT, DOUBLE-CHECK WITH THE PROPER SUPERVISOR.
2. WEAR ANY PERSONAL PROTECTIVE EQUIPMENT (PROTECTIVE CLOTHING OR EQUIPMENT) REQUIRED WHEN WORKING WITH THE FLUID INVOLVED.
3. DEPRESSURIZE THE PIPELINE AND CYCLE THE VALVE AS FOLLOWS:
 - A. PLACE THE VALVE IN THE OPEN POSITION AND DRAIN THE PIPELINE.
 - B. CYCLE THE VALVE TO RELIEVE RESIDUAL PRESSURE IN THE BODY CAVITY BEFORE REMOVAL FROM THE PIPELINE
 - C. AFTER REMOVAL AND BEFORE DISASSEMBLY, CYCLE THE VALVE AGAIN SEVERAL TIMES.

4.2 ACTUATED VALVE

It is generally most convenient to detach the actuator and its auxiliary devices before removing the valve from the pipeline. If the valve package is small or if it is difficult to access, it may be more practical to remove the entire assembly.

NOTE: To ensure proper reassembly, observe the position of the actuator and positioner/limit switch with respect to the valve before detaching the actuator.

WARNING:

ALWAYS DISCONNECT THE ACTUATOR FROM ITS POWER SOURCE, PNEUMATIC, HYDRAULIC OR ELECTRICAL, BEFORE ATTEMPTING TO REMOVE IT FROM THE VALVE!

WARNING:

DO NOT REMOVE A SPRING-RETURN ACTUATOR UNLESS A STOP-SCREW IS CARRYING THE SPRING FORCE!

1. Detach the air supply, electrical supply, hydraulic supply and control signal cables or pipes from their connectors.
2. Remove the actuator mounting bracket screws.
3. Lift the actuator straight up in line with the valve stem until the connection between actuator drive and valve stem is completely disengaged.
4. Place actuator in a safe location to avoid damage or personal injury.

4.3 VALVE DISASSEMBLY

NOTE: It is good practice to replace all seats and seals any time a valve is disassembled.

NOTE: Always use original OEM parts to make sure that the valve functions properly.

Numbers in () refer to items shown in the exploded view

1. Follow the steps in all the **WARNING** sections above before performing any work on the valve.
2. Open the valve and the plugs/connections that are attached to the jacket portion.
3. Place the valve on a bench or other suitable working space.
4. Secure end flange to working surface to prevent movement during disassembly.
5. Remove end piece insert (2).
6. Lift end piece insert (2), body seal (17), and upper seat (4) from valve.
7. Close ball (3) by rotating stem (5) and lift ball (3) from body.
8. Remove lower seat (4) from valve body, being careful not to scratch the body sealing surface behind the seat.
9. Remove gland nuts (16), gland flange (14), disc springs (13), stem retainer 2 (10), V-ring stem seal (9), stem retainer 1 (8), and stem seal (7). Use caution to prevent denting or scratching the sealing surface inside the packing bore.
10. Push stem (5) into valve body and carefully remove. Avoid denting or scratching the sealing surface on the stem.
11. Remove bottom stem washer (6) from the body.

4.4 CHECKING PARTS

1. Clean all disassembled parts.
2. Check the stem (5) and ball (3) for damage. Pay attention to the sealing areas.
3. Check all sealing and gasket surfaces on the body (1) and end piece insert (2).
4. Replace any damaged parts.
5. Replace any fastener where the threads are damaged or have been heated, stretched or corroded.
6. Replace any parts that have cracks, gouges or pits that will affect sealing.

NOTE: When ordering spare parts, always include the following information:

- a) Valve type code as per technical bulletin and model number from name plate,
- b) If the valve is serialized – the serial number (stamped on the valve body or name plate) or applicable manufacturing order number,
- c) Spare part set number as per **Table 3**.

4.5 VALVE ASSEMBLY

Numbers in () refer to items shown in the exploded view.

It is advisable to replace seats and seals if complete disassembly and reassembly become necessary.

1. Clean all valve components, if not previously done.
2. Inspect all components for damage before assembling the valve. Look for damage to the sealing areas on the ball, stem, and body.
3. With a brush, clean end piece insert (2) and gland stud (15) of foreign material such as paint, thread locker, grime and commodity. Inspect the threads for damage or defect with appropriate ring or plug gage. Repair any out-of-tolerance threads or replace in-kind.
4. Re-inspect all components for damage to the sealing areas, stem (5), body (1), and end piece (2). Replace any damaged parts.
5. Carefully clean and polish the ball (3) sealing surface: It should be free of all scratches and grooves.
6. If the ball is slightly damaged, it may be possible to smooth the sealing surface with crocus cloth or equivalent. If deep scratches are present, replace the ball.
7. With the body cavity facing up, insert one valve seat (4) into the body (1) to below the stem bore. Tilt the seat into place and position so the proper surface will be in contact with the ball.
8. Place stem washer (6) over stem (5) and gently press into place against shoulder on stem (5).
9. Insert the stem (5) into the body (1), being careful not to scratch the stem sealing surface; and press it gently up into the stem bore until resistance is felt from the stem washer (6).
10. Holding stem (5) in place from the bottom, insert stem seal (7), stem retainer 1 (8), V-ring stem seal (9), and stem retainer 2 (12) with both inner and outer O-rings (11) and (12).
11. Install disc springs (13) (see **Figure 3** Proper disc spring arrangement (uncompressed)), gland flange (14), and gland flange nuts (16)

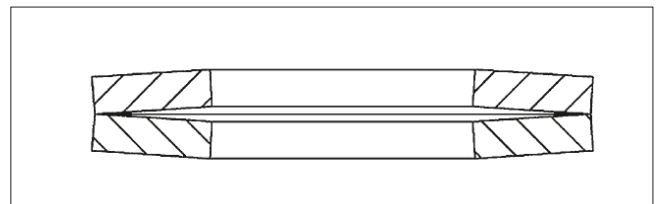
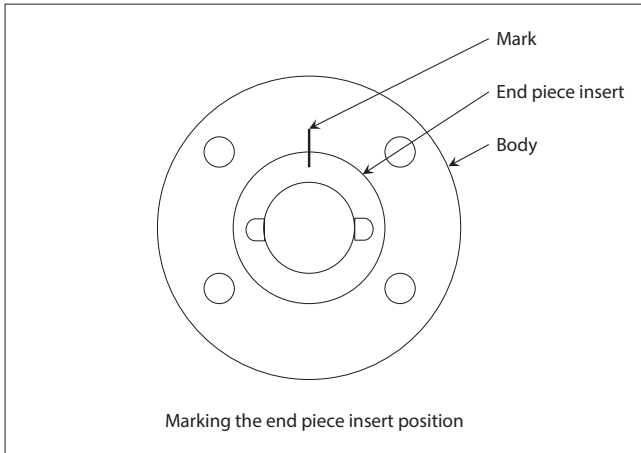


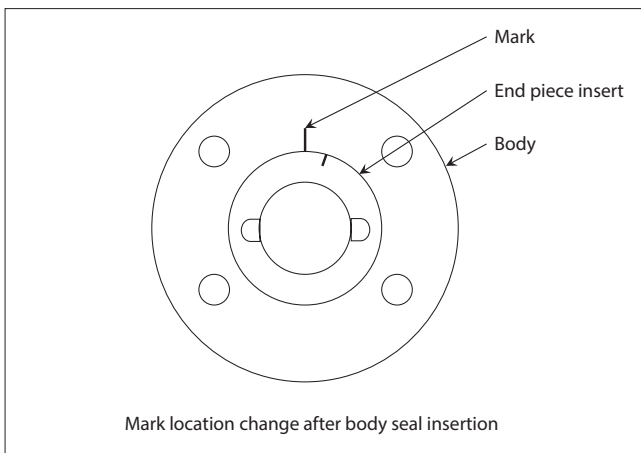
Figure 3. Proper Disc Spring Arrangement (uncompressed)

12. Tighten gland nuts (16) evenly until V-ring stem seal (9) is compressed and then tighten an additional $\frac{1}{4}$ turn. Visually inspect to ensure gland flange (14) is parallel with top of actuator mounting flange.
13. Rotate the stem (5) so the ball drive is in the closed position. Place the ball (3) into the body cavity by partially rotating and sliding the ball onto the stem (5) and against the seat (4). Make certain the stem is roughly in the middle of the ball slot.

14. Place the second seat (4) into the end piece insert (2) in the correct orientation so the proper surface contacts the ball.
15. Lightly lubricate the threads of the end piece insert (2) and the body (1) and carefully place the end piece (2) on top of the body (1). Screw the end piece insert (2) into body (1) and count the no. of rotations until the end piece insert (2) face flushes with the body (1) flange face. Using a pencil or felt tip pen, mark a line as shown in below figure and then remove the end piece insert (2).



16. Install the body seal (17) onto the end piece insert (2).
17. Carefully place the end piece (2) on top of the body (1). Tighten the end piece insert (2) into body until the body seal face touches the body. At this moment, the marking made earlier will not be in same position. Refer the figure below.



18. Apply torque on the end piece insert (2) until the mark reaches its previous position and matches with the mark on the body (1) face. Now the body seal is compressed and in place.
19. After fully tightening the stem seal and end piece, operate valve to verify smooth operation during opening and closing.
20. If the actuator was removed, reinstall and set the actuator stops as described in Section 5.
21. Place the necessary attachments to the jacket portion as applicable (threaded connections or counter flanges/gaskets/fasteners).
22. Ensure the jacket attachments are secured and tightened as necessary (these are not in Neles scope of supply).

4.6 TESTING THE VALVE

WARNING:

WHEN PRESSURE TESTING, EXERCISE CAUTION AND MAKE SURE ALL EQUIPMENT USED IS IN GOOD WORKING CONDITION AND APPROPRIATE FOR THE INTENDED PRESSURE.

If the valve is to be tested prior to returning to service, make sure the test pressures are in accordance with an applicable standard.

When testing the valve for external tightness, keep the ball in the half open position.

If testing for seat tightness, please contact Neles for advice.

WARNING:

WHEN PERFORMING ANY TESTS, NEVER EXCEED THE MAXIMUM OPERATING PRESSURE OR MAXIMUM SHUT-OFF PRESSURE LISTED ON THE NAME PLATE.

5. ACTUATOR

WARNING:

BEFORE INSTALLING THE VALVE AND ACTUATOR, BE SURE THAT THE INDICATOR POINTER ON TOP OF THE ACTUATOR IS CORRECTLY INDICATING THE VALVE POSITION. FAILURE TO ASSEMBLE THESE PRODUCTS TO INDICATE CORRECT VALVE POSITION COULD RESULT IN DAMAGE OR PERSONAL INJURY.

CAUTION: When installing or servicing a valve/actuator assembly, the best practice is to remove the entire assembly from service.

CAUTION: An actuator should be remounted on the valve from which it was removed. The actuator must be checked and readjusted for proper open and close position each time it is remounted.

WARNING:

THE VALVE BODY AND MOUNTING INTERFACE HAS BEEN DESIGNED TO SUPPORT THE WEIGHT AND OPERATION OF NELES ACTUATORS AND RECOMMENDED ACCESSORIES. USE OF THIS INTERFACE TO SUPPORT ADDITIONAL EQUIPMENT SUCH AS PEOPLE, LADDERS, ETC. MAY RESULT IN THE FAILURE OF THE VALVE OR ACTUATOR AND MAY CAUSE PERSONAL INJURY.

WARNING:

BEWARE OF BALL MOVEMENT!

KEEP HANDS, OTHER PARTS OF THE BODY, TOOLS AND OTHER OBJECTS OUT OF THE OPEN FLOW PORT. LEAVE NO FOREIGN OBJECTS INSIDE THE VALVE OR PIPELINE. WHEN THE VALVE IS OPERATED, THE BALL FUNCTIONS AS A CUTTING DEVICE.

5.1 ACTUATOR MOUNTING INSTRUCTIONS

1. When a spring-return actuator is being mounted, the valve should be in the closed position for spring-to-close operation or in the open position for the spring-to-open operation. When an electric or double-acting pneumatic actuator is being mounted, the valve position should correspond to the indicated actuator position.
2. Assemble actuator onto the valve, ensuring full engagement between the stem and actuator drive, and the actuator fully contacts the mounting face on the valve.
3. Tighten actuator mounting screws to the torque listed in **Table 2**.

CAUTION: Do not exceed the tightening torque. Applying excessive tightening torque can damage the aluminum threads in the actuator body.

Torque to aluminum body actuators	
Bolt Size in mm	Torque in N.m
M6	6.8
M8	15
M10	30
M12	52
M16	122
M20	230

4. Cycle actuator and verify proper ball position in both open and closed positions. Adjust the actuator travel stops as necessary.

6. SERVICE / SPARE PART

We recommend that valves be directed to Neles service centers for maintenance. The service centers are equipped to provide rapid turn-around at a reasonable cost and offer new valve warranty with all reconditioned valves.

NOTE: When sending goods to the service center for repair, do not disassemble them. Clean the valve carefully and flush the valve internals. Include the material safety datasheet(s) (MSDS) for all media flowing through the valve. Valves sent to the service center without MSDS datasheet(s) will not be accepted.

The following listed are the spare part sets for J9S valve:

Spare part set list				
*Sign.1	Sign.2	Sign.3	Sign.4	Spare part sets
Valve size	Series	Seat and seal materials	O-Ring material	Type codes
25	J9S	ZG (TFM™ 1600 / Graphite)	53 Fluoroelastomer - FKM	25 J9SZG53
40				40 J9SZG53
50				50 J9SZG53
65				65 J9SZG53
80				80 J9SZG53
100				100 J9SZG53

* leave space after Sign.1

For further information on spare parts and service or assistance visit our web-site at www.neles.com/products.

NOTE: When ordering spare part set, always include the following information in addition to above:

- a) Valve type code as per technical bulletin and model number from name plate,
- b) If the valve is serialized – the serial number (stamped on the valve body or name plate) or applicable manufacturing order number,
- c) Spare part set number as per **Table 3**.

7. WELDING WARNING

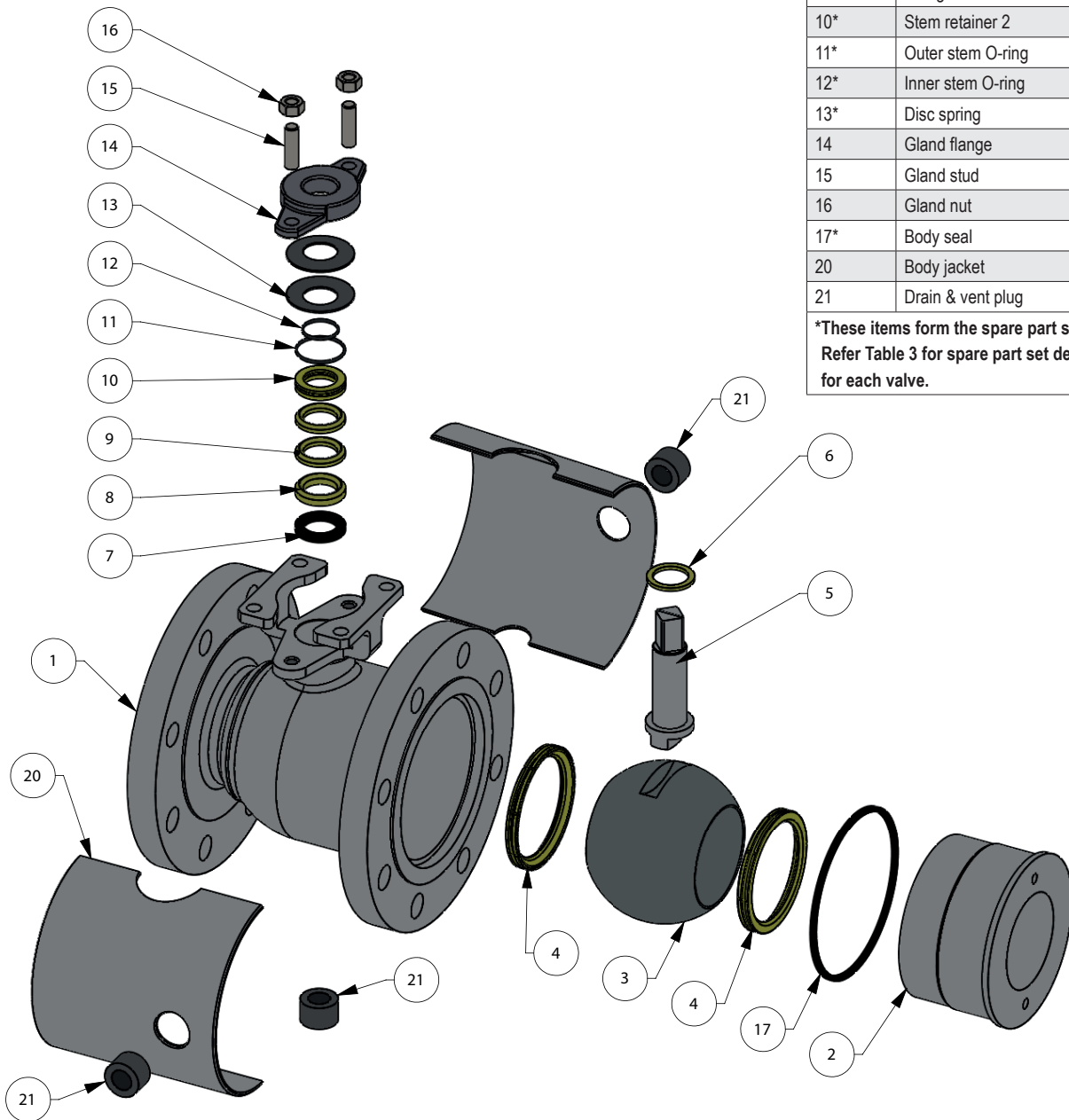
WARNING:

WELDING AND/OR GRINDING OF STAINLESS STEEL AND OTHER ALLOY STEELS CONTAINING CHROMIUM METAL MAY CAUSE THE RELEASE HEXAVALENT CHROMIUM. HEXAVALENT CHROMIUM, CHROMIUM(VI) OR CR(VI), IS KNOWN TO CAUSE CANCER. BE SURE TO USE ALL APPROPRIATE PPE WHEN WELDING METALS CONTAINING CHROMIUM. IF YOU HAVE ANY QUESTIONS CONSULT YOUR SUPERVISOR.

8. EXPLODED VIEW

DN25 TO DN100 ONE-PIECE BODY CONSTRUCTION

EXPLODED VIEW DN25 TO DN100



PART LIST	
Part no.	Part name
1	Body
2	End piece insert
3	Ball
4*	Seat
5	Stem
6*	Stem washer
7*	Stem seal
8*	Stem retainer 1
9*	V-ring stem seal
10*	Stem retainer 2
11*	Outer stem O-ring
12*	Inner stem O-ring
13*	Disc spring
14	Gland flange
15	Gland stud
16	Gland nut
17*	Body seal
20	Body jacket
21	Drain & vent plug

*These items form the spare part set.
Refer Table 3 for spare part set details for each valve.

9. TYPE CODE

NELES EASYFLOW FULLY JACKETED FLANGED SEAT SUPPORT BALL VALVE

1.	2.	3.	4.	5.	6.	7.	8.	9.
50	J9S	15	22	36	36	ZG	53	

1.	Size, DN (NPS ref.) x end flange
25	25 (1) x 50 (2)
40	40 (1.1/2) x 65 (2.1/2)
50	50 (2) x 80 (3)
65	65 (2.1/2) x 100 (4)
80	80 (3) x 100 (4)
100	100 (4) x 150 (6)

e.g. 25 = DN 25 (1) x DN 50 (2) Valve will have nominal bore sizes of DN 25 (1) with both side end flanges of DN 50 (2) size

2.	Series
J9S	Fully jacketed

3.	Flange / rating
15	ASME Class 150

4.	Body Material
22	Carbon steel (WCB)
36	Stainless steel (CF8M)

5.	Ball material
36	316 Stainless steel

6.	Stem material
36	316 Stainless steel
43	17-4PH Stainless steel

7.	Seat and seal materials
ZG	TFM™ 1600 / Graphite

8.	O-Ring material
53	Fluoroelastomer (FKM)

9.	Options
-	Blank, standard option with jacket connections 3 x 1/2" NPT female screw
FC	Jacket connections 3 x 1/2" flanges Class 150

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NOTE:

As the use of the valve is application specific, a number of factors should be taken into account when selecting a valve for a given application. Therefore, some of the applications in which the valves are used are outside the scope of this document.

If you have any questions concerning the use, application or compatibility of the valve with the intended service, contact nearest Neles sales office for more information.

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